

NOTICE OF TARGET BONDS PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MAY 29, 2024
made by
SARPY COUNTY SCHOOL DISTRICT 0027 (PAPILLION LA VISTA COMMUNITY
SCHOOLS)
IN THE STATE OF NEBRASKA**

**to the Bondowners described herein of
all or any portion of the maturities listed herein of**

**General Obligation Refunding Bonds
Taxable Series 2020C**

By way of its Invitation to Tender Bonds dated May 29, 2024, as supplemented (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated May 23, 2024, as supplemented (the “**Preliminary Official Statement**”), and the Pricing Notice dated June 7, 2024 (the “**Pricing Notice**” and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), Sarpy County School District 0027 (Papillion La Vista Community Schools), in the State of Nebraska (the “**District**”) had offered to any Bondowner of the above listed Target Bonds maturing on the dates set forth in the table on page (i) of the Invitation to offer to sell to the District such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a “**Fixed Spread**”) as described in the Pricing Notice added to the yield on the relevant benchmark United States Treasury Security (the “**Benchmark Treasury Security**”) as of 10:00 a.m. on June 13, 2024 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on June 12, 2024, and will not be extended.

Target Bonds Accepted for Purchase. Subject to the terms set forth in the Tender Documents, the District accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the tables below on the following page:

Sarpy County School District 0027 (Papillion La Vista Community Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020C

CUSIP (Base No. 698873)	Maturity Date (Dec 1)	Benchmark Treasury Security	Indicative Benchmark Yield	Fixed Spread	Indicative Purchase Yield	Purchase Price per \$100 Principal Amount
G34	2025	4.875% UST maturing 4/30/2026 CUSIP: 91282C KK6	4.742%	+0 bps	4.742%	94.381
G42	2026	4.875% UST maturing 4/30/2026 CUSIP: 91282C KK6	4.742%	+0 bps	4.742%	91.409
G59	2027	4.500% UST maturing 5/15/2027 CUSIP: 91282C KR1	4.479%	+0 bps	4.479%	89.449
G67	2028	4.625% UST maturing 4/30/2029 CUSIP: 91282C KP5	4.285%	+0 bps	4.285%	88.462
G75	2029	4.625% UST maturing 4/30/2029 CUSIP: 91282C KP5	4.285%	+0 bps	4.285%	86.888
G83	2030	4.625% UST maturing 4/30/2031 CUSIP: 91282C KN0	4.262%	+0 bps	4.262%	85.701
G91	2031	4.625% UST maturing 4/30/2031 CUSIP: 91282C KN0	4.262%	+0 bps	4.262%	84.514
H25	2032	4.375% UST maturing 5/15/2034 CUSIP: 91282C KQ3	4.279%	+0 bps	4.279%	83.240
H33	2033	4.375% UST maturing 5/15/2034 CUSIP: 91282C KQ3	4.279%	+8 bps	4.359%	81.926
H41	2034	4.375% UST maturing 5/15/2034 CUSIP: 91282C KQ3	4.279%	+17 bps	4.449%	80.583

The Settlement Date is the day on which Target Bonds tendered to the District for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be June 20, 2024, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The District may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Dated: June 13, 2024.